



**FINANCES:**

Year-end Balance: \$11,536.10 (2003)

Annual Budget: (Income) \$40,600.00 (Expense) \$36,950.00 (2003)

Income Year-To-Date: \$25,775.00 Expense Year-To-Date: \$24,752.00

Checking Account Balance: \$ 8,412.12 CD And Other Balance: \$5,379.49 (as of 3/16/04)

Total Cash On Hand: \$13,791.61

**CHAPTER MEETINGS:**

Number Per Year: six **Day**

Average Attendance: 30 to 50 At Satellite Locations

Non-member Attendance: 3-4

Successful Programs and Topics of Special Interest:

**EXTRA CHAPTER ACTIVITIES AND/OR SOCIAL EVENTS:**

How Often? One Annual Installation Banquet

Are the meetings well attended? Yes 75 - 100

Comments:

**CHAPTER EXECUTIVE BOARD MEETINGS:**

How Often? Six

Are the meetings well attended? yes

Comments: Most board members

**CONFLICT-OF-INTEREST POLICY STATEMENT:**

All Chapter Officers have signed the Policy Statement and a copy is filed with the Secretary.

- (A) Without Exception PWG(Initial Here)
- (B) Except as disclosed below \_\_\_\_\_ (Initial and provide statement (s))

**GOALS CHAPTER IS WORKING ON FOR THE CURRENT YEAR:**

Continue to develop website  
Increase membership, SR/WA's and Certifications  
Increase membership interest through lunch topic and courses

To what degree has your chapter attained these goals?  
Overwhelming success and number of members at lunch meetings  
Membership, SR/WA's and certifications ongoing

**NEW IDEAS, SUCCESSES, RECOMMENDATIONS TO SHARE WITH OTHERS:**

**OUR CHAPTER IS HAVING THE FOLLOWING PROBLEMS:**

International takes too long to invoice after courses – sometimes 4 – 5 months.  
Instructors get materials far too late and only after repeated reminders.  
International never credits chapter for return material.  
Reimbursement of Chapter dues – where are they?  
Course brochure – International is still very late in sending out course brochures/

We need help solving these problems from:

- ✍ Other Chapters in this Region
- ✍ Region Officers
- ✍ **International Executive Committee**
- ✍ **International Headquarters Staff**

**OTHER CHAPTER QUESTIONS, COMMENTS, RESOLUTIONS, ETC.:**

Chapter President : Paul W. Gustafson

Signature: Paul W. Gustafson Date: 10-6-04